



Kentucky's Affordable Prepaid Tuition

KAPT UTMA APPLICATION INSTRUCTIONS

- 1) Please complete the KAPT application in the following manner:
 - Write the minor's Social Security number in **both** the purchaser and beneficiary Social Security number sections. This is very important!
 - Write the minor's name, UTMA, and c/o the custodian's name in the "organization name" section. For example, if the minor is Casey Ellis and the custodian is Paul Ellis, the person should write "Casey Ellis UTMA c/o Paul Ellis" in the organization name section.
 - Leave the purchaser's name section **blank**.
 - Write the custodian's information in the mailing address and phone number section in the purchaser's section.
- 2) You **MUST** submit the UTMA acknowledgement form with the application.

If you need further assistance, please call 1-888-919-KAPT and press option 1.