



Kentucky's Affordable Prepaid Tuition

CHANGE OF BENEFICIARY

PURCHASER'S NAME: _____

KAPT ACCOUNT NUMBER: _____

ORIGINAL BENEFICIARY NAME: _____

PROJECTED ENROLLMENT YEAR: _____

PLEASE PROVIDE REASON FOR REQUEST: _____

THE FOLLOWING INFORMATION IS REQUIRED FOR THE SUBSTITUTE BENEFICIARY:

SUBSTITUTE BENEFICIARY NAME: _____

RELATIONSHIP TO ORIGINAL BENEFICIARY: _____

ADDRESS: _____

SOCIAL SECURITY NUMBER:(Required by IRS) _____

BIRTH DATE: (Required by IRS) _____

TO AUTHORIZE THIS CHANGE, PLEASE SIGN THIS COMPLETED FORM.

I CERTIFY THAT THE PERSON WHO IS TO BE SUBSTITUTED IS A RESIDENT OF KENTUCKY OR INTENDS TO ATTEND COLLEGE IN KENTUCKY AND MEETS THE CRITERIA OF A QUALIFIED BENEFICIARY AS SPECIFIED IN THE KAPT MASTER CONTRACT. I ALSO UNDERSTAND THAT MY KAPT CONTRACT MUST BE PAID IN FULL BY JULY 1 OF THE SUBSTITUE BENEFICIARY'S PROJECTED ENROLLMENT YEAR.

Purchaser Signature

Date

PLEASE SEND THIS COMPLETED FORM AND THE \$20.00 BENEFICIARY CHANGE FEE TO THE FOLLOWING ADDRESS:

**KAPT, KHEAA, P.O. Box 798
Frankfort, KY 40602-0798**

NOTICE

Purchasers knowingly supplying fraudulent documentation as to the resident or intent of the new beneficiary will be denied the opportunity to participate in the plan. In the event a KAPT contract has been revised based upon fraudulent documentation, the contract will be terminated and subject to the assessment of a \$150 termination charge.